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New World China Land Limited **新世界中國地產有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 917)

CNY3,000,000,000 5.50 per cent. Bonds due 2018

(Stock code: 85914)

U.S.\$900,000,000 5.375 per cent. Notes due 2019

(Stock code: 5824)

INFORMATION REGARDING NWCL BONDS AND NWCL NOTES

Reference is made to (i) the announcement dated 6 January 2016 jointly issued by New World Development Company Limited () (“NWD”), Easywin Enterprises Corporation Limited () (the “Offeror”) and New World China Land Limited (the “Company” or “NWCL”) in respect of, among other things, the voluntary conditional cash offers by The Hongkong and Shanghai Banking Corporation Limited on behalf of the Offeror, a wholly owned subsidiary of NWD, to acquire all the issued shares of NWCL (other than those already held by the Offeror and NWD) and to cancel all the outstanding NWCL Options; (ii) the composite offer and response document dated 27 February 2016 jointly issued by NWD, the Offeror and NWCL (the “Composite Document”); and (iii) the announcement dated 5 April 2016 jointly issued by NWD, the Offeror and NWCL in respect of, among other things, the close of the Offers and the application by NWCL to the Stock Exchange for the suspension of trading in the NWCL Shares on the Stock Exchange (the “Trading Suspension”) with effect from 9:00 a.m. on Wednesday, 6 April 2016 up to the date of withdrawal of the listing of the NWCL Shares from the Stock Exchange pursuant to Rule 6.15 of the Listing Rules.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Composite Document.

The board of directors of the Company would like to inform the holders of the CNY3,000,000,000 5.50% bonds due 2018 (stock code: 85914) (the “**NWCL Bonds**”) and U.S.\$900,000,000 5.375% notes due 2019 (stock code: 5824) (the “**NWCL Notes**”) issued by the Company that the application for the Trading Suspension only relates to the NWCL Shares and does not extend to the NWCL Bonds and the NWCL Notes. The NWCL Bonds and the NWCL Notes will continue to be listed and traded on the Stock Exchange in accordance with their respective terms of listing and after the withdrawal of the listing of the NWCL Shares from the Stock Exchange pursuant to Rule 6.15 of the Listing Rules.

By Order of the Board
Dr. Cheng Kar-Shun, Henry
Chairman and Managing Director

Hong Kong, 5 April 2016

As at the date of this announcement, the board of directors of the Company comprises (a) seven executive directors, namely Dr. Cheng Kar-Shun, Henry, Mr. Cheng Kar-Shing, Peter, Dr. Cheng Chi-Kong, Adrian, Ms. Cheng Chi-Man, Sonia, Mr. Cheng Chi-Him, Conrad, Mr. Fong Shing-Kwong, Michael and Ms. Ngan Man-Ying, Lynda; and (b) four independent non-executive directors, namely Dr. Cheng Wai-Chee, Christopher, Hon. Tien Pei-Chun, James, Mr. Lee Luen-Wai, John and Mr. Ip Yuk-Keung, Albert.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.